

Oaktree Global Credit Holdings (Ireland) DAC
*(a limited liability company incorporated under the Ireland with
registered number 596193)*
(the "Issuer")

The Listing Committee of the
Cayman Islands Stock Exchange

30 April 2021

NOTICE OF FURTHER ISSUE

Dear Sirs,

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the USD 500,000,000 Notes due 2045 listed on the official list of the CSX on 8 September 2017.

Pursuant to the Listing Document dated 8 September 2017, the Issuer increased the aggregate principal amount of Notes to USD 172,571,599.32 by the creation of a total amount of USD 10,062,669.03 additional Notes (the "Additional Notes") following the last notification to the CSX dated 28 January 2021.

The Additional Notes were issued on the following dates:

1. 8 February 2021, USD 1,800,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
2. 9 February 2021, USD 400,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
3. 4 March 2021, USD 589,451.84 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
4. 8 March 2021, USD 3,703,699 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
5. 12 March 2021, USD 588,038.81 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
6. 9 April 2021, USD 1,777,970.58 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
7. 22 April 2021, USD 1,203,508.80 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

The Additional Notes have the same terms and conditions as the Notes and together form the same class of Notes.